

中芯國際集成電路製造有限公司

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Note:

* Wafers per month at the end of the period in 8" equivalent wafers, calculated on a 30-day basis for comparison purposes.

Note:

(1) Based on total equivalent wafers out divided by estimated total quarterly capacity.

<i>Amounts in US\$ thousands</i>		

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Note:

- (1) *Cash and cash equivalent divided by total current liabilities.*
- (2) *Current assets excluding inventories divided by total current liabilities.*
- (3) *Total current assets divided by total current liabilities.*

<i>Amounts in US\$ thousands</i>		

Note:

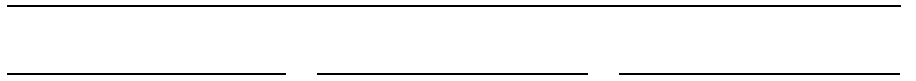
- (1) Mainly contain financial products sold by bank.*
- (2) Mainly contain bank deposits over 3 months.*
- (3) Total debt minus total current financial assets, cash and cash equivalent.*
- (4) Total debt divided by equity.*
- (5) Net debt divided by equity.*

<i>Amounts in US\$ thousands</i>		



*Please visit SMIC's website at
<http://www.smics.com/en/site/news> and http://www.smics.com/en/site/comapny_statutoryDocuments
for further details regarding the recent announcements.*

Note:



Non-current assets

Current assets

Capital and reserves
